Financial Aid & NCAA Compliance

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Texas Tech University
Today’s Agenda

• TTU Bylaw 15 Duties & Office Structure
• Grant-In-Aid Appeals
• Monitoring Multi-Year Awards
• COA Discussion
• Award Certification
TTU Bylaw 15 Structure

• Student Financial Aid Office (SFA)
  • Associate Director – NCAA Compliance

• Athletic Compliance Office (ACO)
  • Director of Compliance

• Athletic Business Office (ABO)
  • Scholarship Coordinator
TTU Bylaw 15 Structure cont.

• Student Financial Aid Office (SFA)
  • Associate Director – NCAA Compliance

• Certifies Non-Athletics Aid (institutional & outside)
• Monitors Individual Limits
  • Verifies Federal Limits, NCAA Rules, SAF
• Final Review of Team Limits (Squad List)
• Verifies Athletic Scholarship Disbursement
• Advise Student-Athletes on FA & Billing
TTU Bylaw 15 Structure cont.

- Athletic Compliance Office (ACO)
  - Director of Compliance
  - Athletic Scholarship Agreements
    - NLI Program, Initial Awards, New Awards
    - Renewals, Reductions, Cancellations, Increases
  - Bylaw 15 Interps. & Final Review of Related Policy
  - Maintains Squad Lists & CA
  - Monitors Team Limits
  - Facilitates FA Team Meetings, Task Cal. Etc.
TTU Bylaw 15 Structure cont.

- **Athletic Business Office (ABO)**
  - *Scholarship Coordinator*

- **Athletic Scholarship Disbursement**
  - Pay T/F, R/B, Other Expenses
  - Authorize Training Table and Book List
  - Verify Athletic Scholarship Agreements in CA
  - Reconcile Athletic Scholarship Accounts
  - NCAA & SAF Reporting
Grant-In-Aid Appeals

• NCAA Requirements
• TTU’s Previous Format
• TTU’s New 2015-16 Format
• TTU’s Policy:
  • http://www.depts.ttu.edu/financialaid/PDFs/Student_Athlete_Policy.pdf
Grant-In-Aid Appeals cont.

• NCAA Requirements – Bylaw 15.3.2.3
  • When Athletic Aid is Reduced, Cancelled or Not Renewed, a hearing opportunity must be provided.
  • Institution must have established reasonable procedures for promptly hearing such a request.
  • This cannot be delegated to Athletics Dept. or faculty athletics committee.
  • Notification must include P&P and deadline
Grant-In-Aid Appeals cont.

- TTU’s Previous Format
  - **Committee:** Chaired by SFA Director (Non-Voting), 1 Faculty Rep, 1 Student Rep, 1 Campus Life Rep, 1 Student Services Rep, 1 Student Business Services Rep
  - Committee would meet with all parties
    - SA, Coach, Compliance, FAR, Athletic Academic Advisor, Sport Supervisor, Any other necessary individual(s)
  - SA & Coach Present Sides
  - Committee would discuss and vote in private
  - Decision would be made and all parties notified
Grant-In-Aid Appeals cont.

• **TTU’s New Format**
  - **Committee:** Same as before
  - Now aligns with SFA SAP Appeal Process
    - Student Submits Written Appeal
    - SFA Collects Written Statement from Coach/Sport
    - Statements & Documentation reviewed by Committee electronically. Electronic vote is taken.
  - Speeds up process, follows SAP appeal process, focuses on facts
  - Reduces emotional aspect and “athletic influence”
Monitoring Multi-Year Awards

• **SFA Roster Spreadsheet**
  - Calculates % and tracks multi-years on one sheet
  - Allows for year to year changes & redistribution

• **ACO Spreadsheet**
  - One Sport Spreadsheet; Tabs for each year
Monitoring MY Awards Cont.

• SFA Roster Spreadsheet - EXAMPLE
Monitoring MY Awards Cont.

- ACO Spreadsheet - EXAMPLE
## COA Discussion

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<tr>
<th></th>
<th>TTU COA</th>
<th>TTU FGIA</th>
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<tbody>
<tr>
<td><strong>Tuition &amp; Fees</strong></td>
<td>$9,866</td>
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<tr>
<td><strong>Room &amp; Board Tot.</strong></td>
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<tr>
<td>Room</td>
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<td>Board</td>
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<td><strong>Books</strong></td>
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<td><strong>Other Expenses Tot.</strong></td>
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<td>Trans.</td>
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<tr>
<td>Person/Misc.</td>
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</table>
COA Discussion cont.

- Does TTU calculate FGIA Differently now?
- Athletic Department influence?
  - Coaches, Admin, etc.?
- Changes to calculating COA?
- Recruiting concerns?
- Other?
Award Certification

• SA Financial Aid Declaration Form

• Outside Aid
  • Outside Aid Checklist
  • Questionnaire

• Institutional Aid
  • Institutional Aid Checklist

• For copies, please email ben.montecillo@ttu.edu
Questions?

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#wreckem